MARKET AT A GLANCE

Wednesday, 03 September 2025

Indices Update

Indices	Rate	% Chg
Dow Jones	45295.81	-0.55
Shanghai	3858.13	0.00
Sensex	80157.88	0.00
MSCI Asia Pacific	211.559	-0.11

Currencies

Currencies	Rate	% Chg
USDINR	88.064	0.10
EURUSD	1.1632	-0.05
USDJPY	148.79	0.31
Dollar Index	98.461	0.07

International Market Rates

Commodities	Rate	% Chg
Gold ($/oz)	3577.10	0.40
Silver ($/oz)	41.38	0.36
NYMEX Crude Oil ($/bbl)	65.7	0.17
NYMEX NG ($/mmbtu)	2.998	-0.37
COMEX Copper ($/Lbs)	4.642	0.54
LME NICKEL ($/T)	15232	0.00
LME LEAD ($/T)	1997	-0.08
LME ZINC ($/T)	2869	0.12
LME ALUMINIUM ($/T)	2621	-0.02

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	105203	0.38
Silver mini	124423	0.43
Crude oil	5775	0.12
Natural Gas	261.9	-0.37
Copper	907.20	0.54
Nickel	1870.00	-0.10
Lead	181.70	-0.08
Zinc	274.66	0.05
Aluminium	255.44	0.00

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Break above $3460 would trigger another round of fresh rallies.	↑
Silver LBMA Spot	As long as prices stay above $38 upbeat sentiments likely to continue the day.	↔
Crude Oil NYMEX	Break above $68 likely to extend rallies. Else, choppy trading is on the cards.	↔

MCX	Technical Commentary	Outlook
Gold KG Oct	Broad outlook remains bullish and likely to extend rallies.	↑
Silver KG Nov	Rallies would continue while prices stay above Rs 118000. Downside reversal point is seen at Rs 110000.	↔
Crude Oil Sep	As long as Rs 5500 hold downside, the outlook remains on the positive side.	↔
Natural Gas Sep	Choppy trading expected. Anyhow, stiff support is placed at Rs 258.	↔
Copper Sep	Consistent trades above Rs 900 would extend rallies. Else, likely to correct prices.	↔
Nickel Sep	Prices remain choppy with nil volume.	↔
ZincM Sep	Break above Rs 273 would continue rallies. If not may see corrective selloffs.	↔
LeadM Sep	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Sep	Stiff resistance is seen at Rs 257. Break above would extend rallies. Else, choppy trades are on the cards.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	104928	104065	103571	105422	106285	106779	107642
	GOLDM SEP5	104168	103221	102663	104726	105673	106231	107178
	GOLD GUINEA SEP5	84165	83442	83025	84582	85305	85722	86445
	SILVER SEP5	121451	120262	119223	122490	123679	124718	125907
	SILVERM NOV5	124608	123413	122419	125602	126797	127791	128986
	SILVER MIC NOV5	125942	125883	127417	124408	124467	122933	122992
BASE METALS	COPPER SEP5	904.2	896.5	892.3	908.4	916.1	920.3	928.0
	LEAD SEP5	182.5	182.9	183.9	181.5	181.1	180.1	179.7
	ZINC SEP5	275.3	274.0	272.9	276.4	277.7	278.8	280.1
	ALUMINIUM SEP5	255.8	254.9	254.3	256.4	257.3	257.9	258.8
ENERGY	NATURALGAS SEP5	255.7	249.4	245.3	259.8	266.1	270.2	276.5
	CRUDE OIL SEP5	5712	5639	5582	5769	5842	5899	5972
INDICES	MCX BULLDEX	24554	24379	24266	24667	24842	24955	25130

GLOBAL BENCHMARKS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
NYMEX/COMEX	100 GOLD SEP25	3510.2	3461.2	3436.7	3534.7	3583.7	3608.2	3657.2
	SILVR 5000 SEP25	40.48	39.75	39.32	40.91	41.63	42.06	42.79
	LIGHT CRUDE OCT5	64.18	62.73	61.81	65.10	66.55	67.47	68.92
	NAT GAS OCT25	2.88	2.78	2.69	2.97	3.08	3.17	3.28
	HG COPPER SEP25	4.52	4.47	4.44	4.54	4.60	4.62	4.67
LME	ZINC	2965	2913	2905	2973	3025	3033	3085
	LEAD	2054	2008	2004	2058	2104	2108	2154
	ALUMINIUM	2662	2619	2623	2658	2701	2697	2740

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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